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Genome Res. 2001 11: 547-554

Access the most recent version at doi:[10.1101/gr166401](https://doi.org/10.1101/gr166401)

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Cold Spring Harbor Laboratory Press

Comparing Genomes within the Species *Mycobacterium tuberculosis*

Midori Kato-Maeda,¹ Jeanne T. Rhee,² Thomas R. Gingeras,³ Hugh Salamon,^{1,4}
Jorg Drenkow,³ Nat Smittipat,¹ and Peter M. Small^{1,5,6}

¹Division of Infectious Diseases and Geographic Medicine, Department of Medicine and ²Department of Epidemiology, Stanford Medical School University, Stanford, California 94305, USA; ³Affymetrix, Santa Clara, California 95051, USA

The study of genetic variability within natural populations of pathogens may provide insight into their evolution and pathogenesis. We used a *Mycobacterium tuberculosis* high-density oligonucleotide microarray to detect small-scale genomic deletions among 19 clinically and epidemiologically well-characterized isolates of *M. tuberculosis*. The pattern of deletions detected was identical within mycobacterial clones but differed between different clones, suggesting that this is a suitable genotyping system for epidemiologic studies. An analysis of genomic deletions among an extant population of pathogenic bacteria provided a novel perspective on genomic organization and evolution. Deletions are likely to contain ancestral genes whose functions are no longer essential for the organism's survival, whereas genes that are never deleted constitute the minimal mycobacterial genome. As the amount of genomic deletion increased, the likelihood that the bacteria will cause pulmonary cavitation decreased, suggesting that the accumulation of mutations tends to diminish their pathogenicity. Array-based comparative genomics is a promising approach to exploring molecular epidemiology, microbial evolution, and pathogenesis.

Molecular genotyping is increasingly being used to track infectious diseases as they spread in human populations. For tuberculosis, such molecular epidemiologic approaches have provided answers to public-health-driven questions that have helped to confront the recent resurgence of disease in industrialized countries (Kato-Maeda and Small 2000). In addition, these studies have generated collections of exquisitely well-characterized mycobacteria that may serve as a foundation for exploring the nature and consequences of genetic variability within *Mycobacterium tuberculosis* (Small et al. 1994).

Bacterial population genetics has provided considerable insight into host-pathogen interactions and may provide empirical data relevant to understanding bacterial evolution (Musser 1996). This approach is likely to be particularly informative for pathogens that are difficult to manipulate and that have limited horizontal gene exchange and to address questions for which good experimental systems do not exist. Knowledge of the complete genomic sequence of one strain of *M. tuberculosis*, combined with DNA microarray technology, permits high-throughput whole-genome analysis (Cole et al. 1998; Behr et al. 1999; Winzeler et al. 1999) Here we describe the use of array-based com-

parative genomics to provide a snapshot of mycobacterial evolution and its pathogenesis.

RESULTS

We found that the pattern of deleted sequences was different in every clone examined, except for one clone in which no deletions were detected, making it indistinguishable from H37Rv (Fig. 1). In comparison with H37Rv, each clone was missing an average of 2.9 deleted sequences containing some or all of 17.2 open reading frames (ORFs). On average, clones were missing 0.3% (13,248 bp, range 0–31,581) of the H37Rv genome (Table 1). In contrast, polymorphisms were not detected between clonal isolates H37Ra and H37Rv or among three isolates from individuals involved in a chain of disease transmission. Among the 16 clones, we detected 25 different deleted sequences totaling 76,839 bp deleted, comprising 1.7% of H37Rv genome (Table 2). The deleted sequences included the partial or complete deletion of 93 ORFs and some or all of 22 intergenic regions. Eight of the deleted sequences were absent in more than one clone, such as the prophage phiRv1, which was absent in 11 clones. Three of the deleted sequences (DS5, DS10, DS21) were identical to those we previously reported for BCG, whereas one (DS13) had the same length as the corresponding deletion in BCG but was located 290 bp downstream from the corresponding deletion in BCG (Behr et al. 1999). Two deletion loci (DS6 and DS70) had different deletion lengths among isolates. Two (DS6L and DS6) were within the newly identified preferential insertion

Present addresses: ⁴Berlex Biosciences, 15049 San Pablo Avenue, Richmond, CA 94804, USA; ⁵300 Pasteur Drive, Grant Building S-143, Medical Center, Stanford University, Stanford, CA 94305, USA.

⁶Corresponding author.

E-MAIL peter@molepi.stanford.edu; **FAX** 650-498-7011.

Article and publication are at www.genome.org/cgi/doi/10.1101/gr166401.

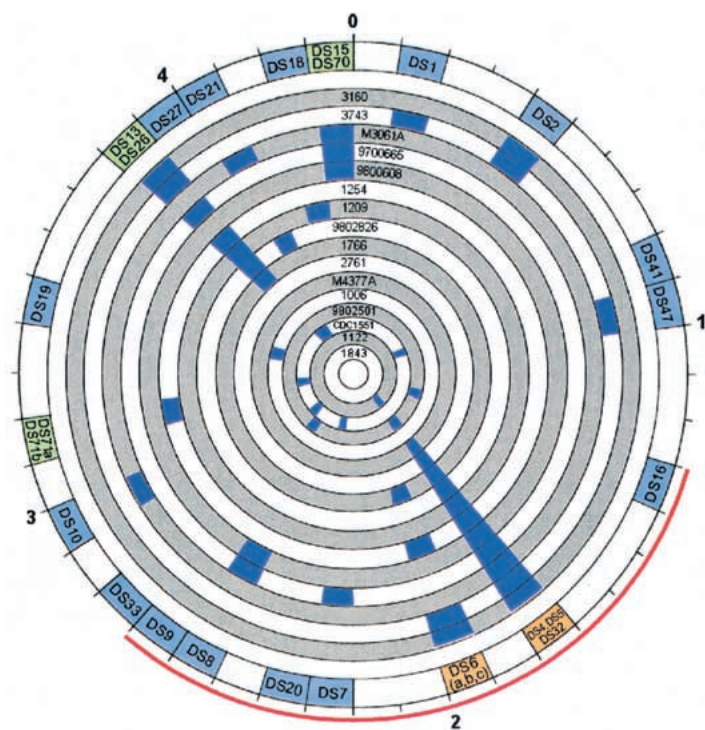


Figure 1 Circular map of genomic deletions among *Mycobacterium tuberculosis* showing that the pattern of deletions differs between clones and is not spatially random. The outer numbers shows the scale in mega base pairs, with 0 representing the origin of replication. Each of the inner circles represents 1 of 16 clinical clones, labeled by isolate identification number. The blue regions denote the genomic locations of deleted sequences. The outer circle summarizes the sum of all detected deletions (each denoted by their identification number). Color of deletion regions varies by number of detected deletions within the 100-kb segment (light blue, 1 deletion; light green, 2 deletions; orange, 3 deletions). The thin red line spans the genomic region of the genome where the number of deletions detected is greater than that expected by chance alone.

loci for IS6110 (*ipl*; Sampson et al. 1999) In addition to deleted sequences, we also detected two other types of genetic events: replacements of the deleted sequence with IS6110 (DS 4 and DS47) and deletions associated with local genomic rearrangements (DS9). Complex genomic rearrangements, similar but not identical to that which we observed in the region around DS9, have been described in detail elsewhere (Ho et al. 2000). The association of deleted sequences with IS6110 in five instances supports the contention that IS6110 is mechanistically involved in genomic rearrangements (Brosch et al. 2000; Ho et al. 2000).

The spatial distribution of deletion loci within the bacterial genome was not random (Fig. 1). The genomic region from 1.3 to 2.7 Mb indicated in red represents the region in which deletions were present more than expected if deletions were distributed randomly. A separate test of this region against remaining regions also showed a greater than expected number of deleted ORF ($P = 0.018$). One 100-kb segment was also

statistically significant for more deletions than expected (1.7–1.8 Mb; $P = 0.0001$).

As a first step in understanding the factors that underlie genetic deletions, we explored the functional characteristics of the 93 ORFs that were deleted in one or more clones. Not surprisingly, insertion sequences and phages were deleted in excess of their presence in the genome ($P < 0.001$), whereas information pathway genes were deleted less frequently than would have been expected by chance alone ($P = 0.02$). At press time, the gene names or functions were annotated for 69 of the 93 ORFs, although in 17 the function assigned was only “possible”, “probable”, “similar,” or “putative”. From the 52 with gene names or specific functions annotated, 25 were phage-related genes, eight were insertion sequences and four were members of the PE or PPE gene families. Included among the remaining 15 were genes plausibly involved in pathogenicity or latency. Three were phospholipase-C genes, which influence the survival of *Listeria monocytogenes* in macrophages and thus has been proposed as a mycobacterial virulence gene (Smith et al. 1995). The deletion of a polyketide synthase gene (*pks5*) in the isolate M3061A is particularly intriguing in light of the recent finding that in *Mycobacterium ulcerans*, the product of this gene is the toxin responsible for cutaneous lesion (Table 3) (George et al. 1999).

Because so little is known about the function of most mycobacterial genes, we used an agnostic approach, simply seeking correlation between the amount of genetic deletion and the phenotypic characteristics of the 13 clones from the San Francisco population. The results of correlation using four definitions (number of deleted base pairs, percentage of deleted genome, number of deleted sequences, and number of deleted ORFs) with the phenotypic characteristics were very similar; thus we will report only those using percentage of the genome deleted. No correlation was found between the percentage of the genome deleted and either the transmission or pathogenicity indexes. However, there was a statistically significant correlation between the percentage of the genome that was deleted from each clone and the percentage of the patients infected by that clone who had pulmonary cavitations revealed by chest radiography ($R = -0.73$; $P = 0.0047$; Fig. 2). The bootstrap estimates of bias and standard error were small ($b = 0.02$; $SE = 0.03$), indicating that the results for R were fairly accurate despite our analyzing only 13 clones and 148 patients. Human immunodeficiency virus (HIV) seropositivity was also correlated with cavity disease ($R = -0.58$; $P = 0.04$). However, HIV seropositivity was not correlated with the percentage of the

Table 1. Characteristics of the Clones Selected and Their Deletions

Clone no.	No. pts	% pts with cavitory disease	% of contacts with positive tuberculin	% of contacts with active disease	No. deleted bp	No. of DS	No. of deleted ORFs
3160*	41	5.4	28.6	9.7	17862	4	25
3743	5	0.0	0.0	0.0	31581	6	37
M3061A	2	0.0	40.0	0.0	26481	6	38
9700665	23	13.0	27.3	4.2	22547	5	27
9800608	24	12.5	34.1	2.4	14973	3	20
1254	20	15.0	27.1	1.6	23344	4	27
1209	5	20.0	25.0	4.6	16556	3	23
9802826	6	33.3	82.4	5.9	3758	2	4
1766	10	40.0	55.7	2.4	18916	3	23
2761	2	50.0	71.4	0.0	9236	1	14
M4377A	2	0.0	10.0	0.0	2308	1	3
1006	5	60.0	9.7	0.0	2890	1	3
9802501	3	66.7	93.8	5.9	15817	3	20
1122†	1	—	—	—	9236	1	14
1843‡	1	—	—	—	0	0	0
CDC1551§	—	—	80.3	4.9	9718	6	14
H37Ra"	—	—	—	—	0	0	0
Average					13248.4	2.9	17.2
2 STD					19276.0	4.1	24.3

*Isolates obtained from the previously reported outbreak: 3160 source case isolated in 1990, a second secondary case was diagnosed seven months later and another case in 1998. The following isolates were included because unusual characteristics: †, Rifampin-resistant with wild-type *rpoB* gene; ‡, Isoniazid-resistant with catalase-negative phenotype; §, Strain reported to have increased virulence¹²; ", Attenuated variant of sequenced H37Rv strain.

Pts, patients; bp, base pairs; DS, deleted sequence; ORF, open reading frame; STD, standard deviation.

genome deleted ($R = 0.50$; $P = 0.08$) and thus was not confounding the correlation.

DISCUSSION

Investigating the genetic variability among natural populations of bacteria is a promising approach to understanding their evolution and pathogenesis. Whole-genome sequencing provides detailed information on genetic differences between bacteria. For example, two isolates of *Helicobacter pylori* varied due to single-nucleotide substitutions, repetitive elements, recombination, and insertions and deletions (Alm et al. 1999). Presently, however, this approach is prohibitively time consuming and expensive for comparing large numbers of isolates. We have used high-density oligonucleotide arrays, a relatively rapid and inexpensive approach, to detect small-scale genomic deletions among clinical isolates. On average, each clinical isolate was missing 0.3% of the genome, comprised of some or all of 17.2 ORFs that were present in the sequenced strain. Clearly, deletions represent only a subset of the total genetic variability; for example, they do not include sequence present in clinical isolates but absent from H37Rv. However, in clonal organisms such as *M. tuberculosis*, these detected deletions should also serve as markers for other mutations. Our results suggest that in *M. tuberculosis*, array-based analysis of small-scale genomic deletions is a suitable genotyping system for molecular epidemiologic studies and can

provide a novel perspective on mycobacterial evolution and pathogenesis.

An ideal molecular epidemiologic genotyping system would be applicable to all isolates, polymorphic among unrelated isolates and yet remain recognizable over the period of investigation. In our study, DNA microarray analysis was easily performed on all isolates; polymorphisms were found among virtually all of the strains not known to be clonal and patterns remained unchanged over seven years of human passage. Perhaps the most important, but difficult to define, parameter of a genotyping system is the time period over which the degree of relatedness demonstrated is informative. The most widely used system for genotyping *M. tuberculosis* (IS6110) is clearly not informative over protracted periods. In contrast, the nature and structure of our data suggest that, similar to changes in human mitochondrial DNA, genomic deletions can be used to reconstruct meaningful phylogenetic trees. Such trees will permit the formal study of quantitative traits and geographic patterns of pathogen migration. Thus, while these preliminary observations must be further quantified in future studies, our data suggest that DNA microarray detected genomic deletions are promising markers for use in molecular epidemiologic studies.

There are limited data available regarding the magnitude of small-scale deletions among natural populations of other pathogens. However, available data sug-

Table 2. Characteristics of the Deleted Sequences

Deleted sequence	Start	End	Length	No. of deleted ORFs	No. of deleted IGs
DS1	170013	173789	3776	5	0
DS2	453365	455970	2605	3	1
DS41	886541	887414	873	3	0
DS47	931782	932199	417	0	1
DS16	1310757	1311676	919	1	0
DS4	1718911	1721219	2308	3	0
DS32	1727659	1728461	802	1	1
DS5*	1779277	1788511	9234	14	0
DS6L	1986624	1987700	1076	2	1
DS6†	1989056	1998602	9546	8	4
DS7‡	2225938	2228587	2649	2	2
DS20	2381413	2383683	2270	2	0
DS8	2585854	2588769	2915	3	0
DS9	2627267	2632929	5662	4	2
DS33	2704308	2704805	497	2	1
DS10*	2969982	2980968	10986	16	1
DS71	3120465	3123063	2598	2	2
DS19	3448494	3451384	2890	3	0
DS13	3842306	3847231	4925	5	2
DS26	3868777	3869666	889	1	0
DS27	3955464	3956100	636	2	0
DS21*	4056943	4058393	1450	1	1
DS18	4212648	4215043	2395	4	2
DS15	4370421	4373243	2822	3	0
DS70	4386638	4388337	1699	3	1
SUM			76839	93	22
% OF GENOME			1.7	2.4	3.0
Average			3074	4	1
2STD			5818	8	2

*Previously described in BCG:DS5 corresponds to RD3 in BCG, DS10 to RD13 and DS21 to RD9.

†Different isolates had a deleted sequence in the same deletion loci but with different length: DS6b had a length of 20 bp and DS6c of 3677.

‡Another isolate had a deleted sequence in the same deletion loci but with different length: DS7a had a length of 517 bp.

ORF, open reading frame; IG, intergenic region; DS, deleted sequence; 2STD, 2 standard deviation.

gests that, in comparison with other pathogens, there is relatively little variability within the species *M. tuberculosis*. Using less precise pulsed-field gel electrophoresis, the genomic size of clinical isolates of *Escherichia coli* has been estimated to vary by as much as 14% (Bergthorsson and Ochman 1995). Precise data obtained by sequencing two clones of *H. pylori*, which has a much smaller genome, showed 89 ORFs to be present in one but not the other strain (Alm et al. 1999). In contrast, we found that none of the 16 *M. tuberculosis* clones examined differed from the sequenced strain by more than 38 ORFs. Whereas the relative lack of genetic variability detected in *M. tuberculosis* may be a consequence of our inability to detect deletions smaller than 350 bp and other types of mutations, we suspect the paucity we observed is a consequence of mycobacterial population genetics. Sequence-based analysis of *M. tuberculosis* has shown that there are remarkably few single nucleotide polymor-

phisms within coding regions, including genes coding for targets of the host immune system, suggesting that it evolved from a progenitor species only 15,000 years ago (Sreevatsan et al. 1997; Musser et al. 2000) In addition, *M. tuberculosis* has not been shown to undergo horizontal gene exchange and thus has an extremely clonal population structure. Taken together, these observations could result in the relative lack of genetic deletions we detected.

By sampling the extant population, we are observing clonal differences that have been generated over evolutionary time frames. Thus, the analysis of their genomic deletions provides a novel perspective on genomic organization and a snapshot of mycobacterial evolution. The paucity of deletions close to the origin of replication suggests that genes in this region are relatively important. Deletions are likely to contain ancestral genes whose functions are no longer essential for the organism's survival. For example, strains 3743,

Table 3. List of Genes with Function Annotated

Deleted sequence	Rv no.	Gene name	Function
DS1	Rv0143c		Probable chloride channel
DS1	Rv0144		Putative transcriptional regulator
DS1	Rv0147		Aldehyde dehydrogenase
DS2	Rv0377		Transcriptional regulator (LysR family)
DS2	Rv0378		Possible PE member, similar to eg
DS41	Rv0792c		Transcriptional regulator (GntR family)
DS41	Rv0793		Unknown but similar to <i>Synechocystis</i> sp. PCC6803 D90908 2
DS41	Rv0794c		Dihydroliipoamide dehydrogenase
DS4	Rv1525	wb12	DTDP-rhamnosyl transferase
DS4	Rv 1524 and Rv1526c		Possible rhamnosyl/glycosyl transferase
DS32	Rv1527c	pks5	Polyketide synthase
DS5	Rv1573–Rv1576c, Rv1578c–Rv1585c		phiRv1 phage related protein
DS5	Rv1577c		phiRv1 possible prohead protease
DS5	Rv1586c		phiRv1 integrase
DS6L	Rv1755c	plcD	Partial CDS for phospholipase C
DS6abc	Rv1758		Partial cutinase
DS6a	Rv1765c		Almost 100% ID to MTV018.02c; not IS element ISB9
DS7	Rv1984c		Probable secreted protein
DS20	Rv2124c	metH	5-methyltetrahydrofolate-homocysteine methyltransferase
DS9	Rv2349c	plcC	Phospholipase C precursor
DS9	Rv2350c	plcB	Phospholipase C precursor
DS9	Rv2351c	plcA	Phospholipase C precursor
DS33	Rv2406c		Similar to YHCV BACSU P54606
DS33	Rv2407		= B1937 C1 163
DS10	Rv2646 and Rv2659c		phiRv2 integrase
DS10	Rv2647, Rv2650c, Rv2652c–2656, Rv2658c		phiRv2 phage related protein
DS10	Rv2651c		phiRv2 prohead protease
DS10	Rv2657c		Similar to gp36 of mycobacteriophage L5
DS19	Rv3083		Probable monooxygenase
DS19	Rv3084	lipR	Probable acetyl-hydrolase
DS19	Rv3085		Short chain alcohol dehydrogenase
DS26	Rv3448		Probable membrane protein
DS27	Rv3518c		Probable Cytochrome P450 monooxygenase
DS21	Rv3617	ephA	Probable epoxide hydrolase
DS18	Rv3769		Possible coiled-coil protein
DS15	Rv3887c		Probable membrane protein
DS70	Rv3901c		Membrane protein TM stretch

DS = Deleted sequence. These sequences have GenBank accession nos. AF357157–AF357181 sequentially.

CDC1551, and 1006 are all missing dehydrogenases, central enzymes in anaerobic metabolism (Murugasu-Oei et al. 1999). It is intriguing to speculate that these pathways were important for the survival of ancestral mycobacteria in the soil but had become superfluous now that the organism has evolved to thrive in the relatively well-oxygenated environment of its human host.

In the context of >7 yr of clinical and molecular epidemiologic data from San Francisco, the analysis of genomic deletions also provided a novel perspective on bacterial pathogenesis. This present work characterized 13 clones, which caused disease in 148 patients. Even this limited data set found that the likelihood that a clone of *M. tuberculosis* will cause pulmonary cavitation decreases as the amount of genomic deletion increases. We suggest that this observation be considered in the light of two facts. First, it is well accepted that most bacterial mutations are deleterious (Arber

2000). Second, the transmission from one host to the next is a key challenge facing all pathogens. For an airborne pathogen such as tuberculosis, the capacity to induce pulmonary cavities is an extremely effective way to meet this challenge, essentially converting a patient into a bacterial aerosolization device (Kline et al. 1995). Taken together, we propose that the accumulation of deletions among clinical isolates generally diminish their virulence. This observation is concordant with Muller's prediction that the accumulations of mutations in clonal organisms will result in genetic deterioration (Muller 1964). We attribute the lack of a correlation between deletions and transmission index to the limited statistical power of the current study. If so, larger studies will find correlations with additional clinical endpoints.

Closer scrutiny of this data suggests testable hypotheses about the specific genes involved in virulence. For example, the deletion of a polyketide syn-

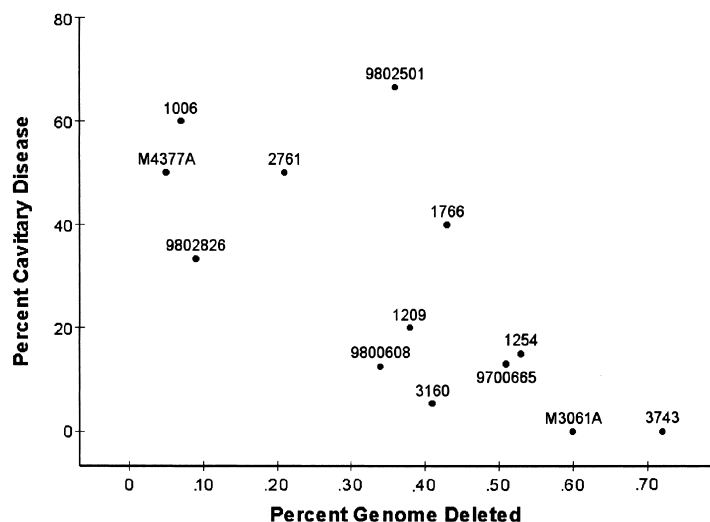


Figure 2 Clinical phenotype correlated to genomic deletions showing that pathogenicity decreases as deletions accumulate ($R = -0.73$; $P = 0.0047$). The percentage of the mycobacterial sequence that is deleted from each clone (X-axis) is plotted against the percentage of persons infected with that clone who have cavitary pulmonary disease (Y-axis). Points are labeled by isolate identification number.

these gene (*pks5*) with high homology to mycocerosic acid synthase is particularly intriguing because the product of this gene may be involved in the production of multimethylated branched lipids such as the phthioceranic acids that appear in sulfatides. Experiments from the 1960s have correlated variable expression levels of sulfatides with virulence of clinical strains in guinea pig models (Goren et al. 1974). Recently, the observation that sulfatides inhibit macrophage activation mediated by cytokines such as IFN- γ and TNF- α provides a possible mechanism by which sulfatides may impair bacterial killing (Brozna et al. 1991). Our data support the proposition that a more formal evaluation of polymorphisms in selected genes such as *pks5* among large numbers of well-characterized natural populations of *M. tuberculosis* may identify mutations that attenuate or enhance the virulence of pathogens.

METHODS

Study Population

Between 1991 and 1998 clinical, epidemiologic, microbiologic, and genotypic data were collected on 1744 tuberculosis patients in San Francisco (Jasmer et al. 1999). In addition, we determined the rates of skin-test reactivity and active tuberculosis among the 14,293 contacts to these patients. Bacterial genotypes were determined by IS6110- and polymorphic GC rich sequence (PGRS)-based restriction-fragment-length polymorphism analysis (Yeh et al. 1998). A total of 1236 distinct mycobacterial genotypes were identified, among which 158 were isolated from more than one patient. From these data, for each genotype we calculated the number of tuberculosis cases in San Francisco, the percentage of contacts found to be

tuberculin positive (transmission index), the percentage of patients with active disease (pathogenicity index), and the percentage of patients with pulmonary cavitation shown by chest radiography (Rhee et al. 1999).

For the present work, 15 isolates were selected from the San Francisco study population, each representing a different genotype and together spanning the observed variability in these characteristics (Table 1). Three of these isolates represented one genotype from a previously reported chain of transmission spanning 7.7 yr of human passage (the first case detected in 1990 and the last case in 1998; Small et al. 1994). We also selected two isolates from outside San Francisco because of their unique drug-susceptibility profiles, one isolate that was previously reported to be highly transmissible (CDC1551; Valway et al. 1998) and the attenuated variant of the strain that has been sequenced (H37Ra). A clone was defined as a group of isolates that share sufficient properties such that they are likely to represent progeny of the same progenitor (Orskov and Orskov 1983). Based on historical, clinical, epidemiological, and genotypic data, we considered H37Ra and H37Rv, as well as the isolates 3160, 1098, and 9802731, to be two clones and all others to represent unique clones. Thus, our 19 isolates represent 16 clones, 13 of which were sampled from the San Francisco population, in which they had caused 148 cases of tuberculosis and were epidemiologically implicated as the cause of infection in an additional 358 persons.

Deletion Detection

Genomic deletions were detected using a method fully described elsewhere. The analysis of CDC1551 showed that our approach was able to identify all deleted sequences longer than 350 bp (Salamon et al. 2000). In brief, an Affymetrix GeneChip, representing all 3924 ORF and 738 intergenic regions of H37Rv, was fabricated for the analysis of *M. tuberculosis* according to the published sequence (http://www.sanger.ac.uk/Projects/M_tuberculosis/). Twenty probe pairs (each 25 bp in length) were targeted to every ORF and intergenic region, and in total, the chip contained 118,180 probe pairs. Seventeen probe pairs were excluded from analysis because they failed to hybridize reliably with genomic DNA from H37Rv. In addition, hybridization was not expected to be informative from rRNA, and tRNA and from highly repetitive PE, PPE, leaving 111,488 probe pairs analyzed for each experiment. Mycobacteria were grown and DNA was extracted as previously described (Van Soolingen et al. 1991). Whole-genomic DNA was digested with DNaseI (GIBCO BRL Life Technologies), end-labeled with biotin-N6-dideoxyadenosine triphosphate (NEN Life Science Products), and hybridized to the array. Hybridized DNA was stained with phycoerythrin-streptavidin conjugate and fluorescent intensities were recorded using a confocal laser scanner. Data were analyzed using our Tandem Set Terminal Extreme Probability (TSTEP) algorithm in a semi-automated computational approach designed to identify putative genomic deletions (available at <http://molepi.stanford.edu/TSTEP>). Each putative deletion was confirmed by PCR amplification across the region in question, and the margins of the deletions were determined to the precise base pair using sequencing and blast analysis (http://www.sanger.ac.uk/Projects/M_tuberculosis/blast_server.html; Altschul et al. 1997). We used the term "de-

leted sequence" to refer to the genetic sequence that is present in H37Rv but missing from another isolate and the term "deletion locus" to refer to the region of the genome (according to the H37Rv map) from which this, or other, sequence is deleted.

To determine whether deleted sequences among the 16 mycobacterial clones were distributed randomly around the genome, we analyzed the distribution of deleted ORFs among 11 half-genome pairs, 22 quarter-genome sets, and 100-kb segments using χ^2 tests and Bonferroni correction because of the multiple tests. To determine whether specific functional classes of genes (as assigned by Sanger Center) were disproportionately deleted or conserved, we analyzed each classification (excluding the PE and the PPE) against the remaining types using χ^2 tests (Cole 1999). To investigate associations between genetic deletion data and epidemiologic and clinical characteristics, we analyzed the 13 clones from the San Francisco population. The Pearson's product-moment correlation coefficient, *R*, was calculated for the deletion sequence data and the phenotypic characteristics reported in Table 1 (S-Plus software, version 4, MathSoft). Because of the small sample size, we evaluated the accuracy of correlation with the bootstrap method using 100 replications to estimate the bias (b) and standard error (SE) of *R*.

ACKNOWLEDGMENTS

We thank Julie Parsonnet for her many thoughtful comments; Kumiko Aman and Tamara van Gorkom for their assistance with PCR; Clifton Barry for sharing his expertise about polyketide synthase; and S. Cole, T. Shinnick, and E. Desmond for sharing H37Rv and clinical isolates CDC1551 and 1843, respectively. This study was supported by NIH grants TW00923, TW01135, and A134238.

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- Received October 4, 2000; accepted in revised form February 5, 2001.